

Travel. Expense. Payments.

An integrated platform for Travel Bookings,
Expense Management and Payments.

Section 1: **Travel Booking**

Section 2: **Expense Management**

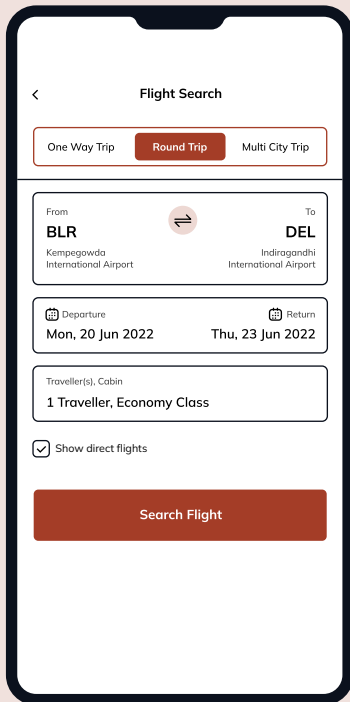
Section 3: **Integration and Analytics**

Section 4: **GST**

Section 5: **Corporate Cards**

Section 1: Travel Booking

1 Integrated self-booking platform



Flights



Hotels



Cabs



Visa
request



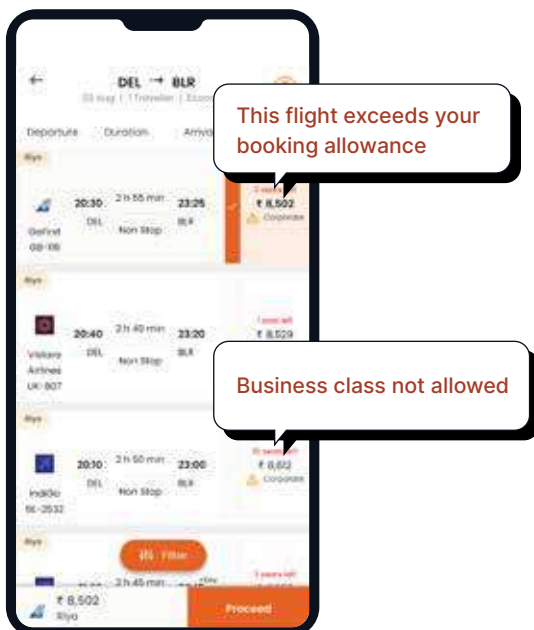
Travel
advance

From travel booking to raising travel advances, **do it all on a single platform.**

Employees can choose from a range of options, compare fares, and book the ticket themselves.

Save 2.5 hrs. of employee's time per trip booking by eliminating emails & follow-ups with travel admin and managers.

2 Over 95% Travel Policy Compliance by Automating Policy Checks



Set up your Travel Booking Policies and ensure their **automatic compliance with Happay.**



Policy Checks during travel booking ensure corporate travelers book only policy-compliant travel options and help **reduce 8% on travel costs.**

3

Automatically Nudge Travelers to book the Lowest Fare Options

Missed Savings Alert!

Look what we found! You can save money by choosing these flights

 Indigo	17:25 BLR	1h 20min Non-stop	18:45 DEL	✓	₹7,700
 Indigo	17:45 BLR	1h 20min Non-stop	19:05 DEL	✓	₹6,500 ₹1,200 Missed Savings

Skip this step Approve All

Enable "**missed savings alerts**" to nudge employees to book the lowest fare possible without hindering their preferences, while **saving 7-10% on travel costs**.

4

Freeze Fare and Save more than 12% on Travel Expenses

Timeline	Day 0 (Submit for Approval)	Day 1 (Approved)	Day 2 (Booked)
Regular booking	₹4550	₹5150	₹5750
Fare Freeze	₹4550	₹4550	₹4550

Employees can freeze their fare option.

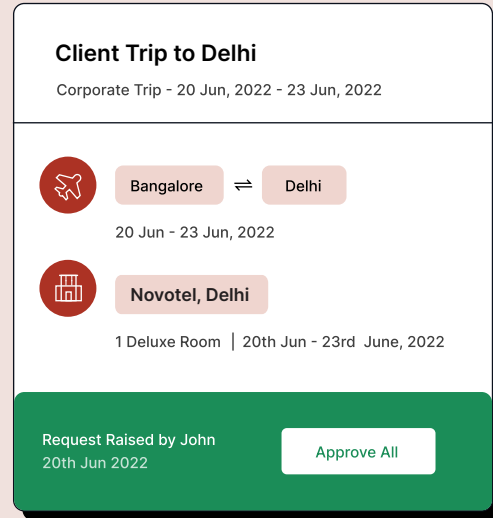
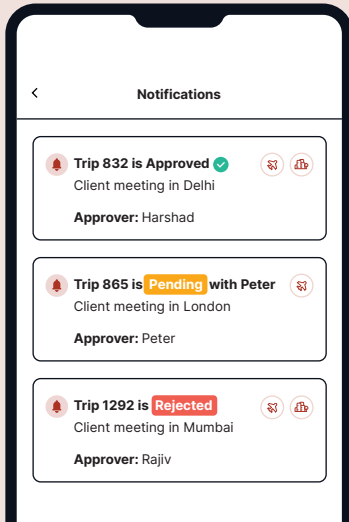
Immediate Approval is not a guarantee, but the cheapest fare is.

When **approvals are delayed, fares may increase by 10% to 50%**.

With Happy's Fare Freeze option, an employee can freeze their booking. The fare is locked, no need to pay surge price, ever again.

5

Transparent Travel Approval Process with One Unified Platform



For Travelers:

Real-time updates on approvals to **eliminate travel anxiety.**

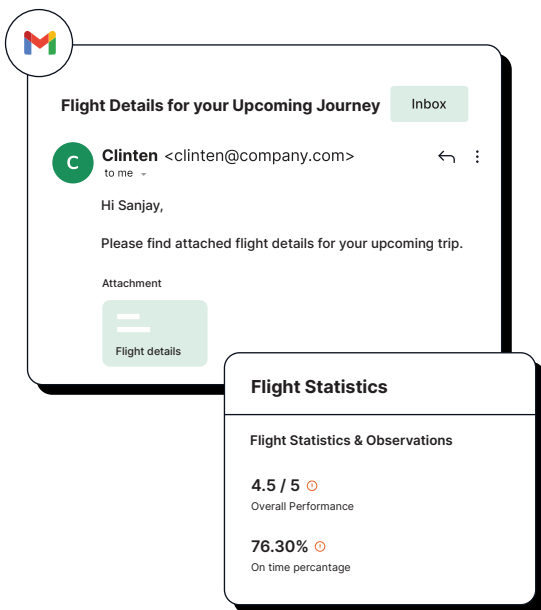
For Managers:

One-click approval system with clear visibility of policy violations & missed savings.

6

Improve Traveler Experience with Accurate Flight Stats

Scan to know more

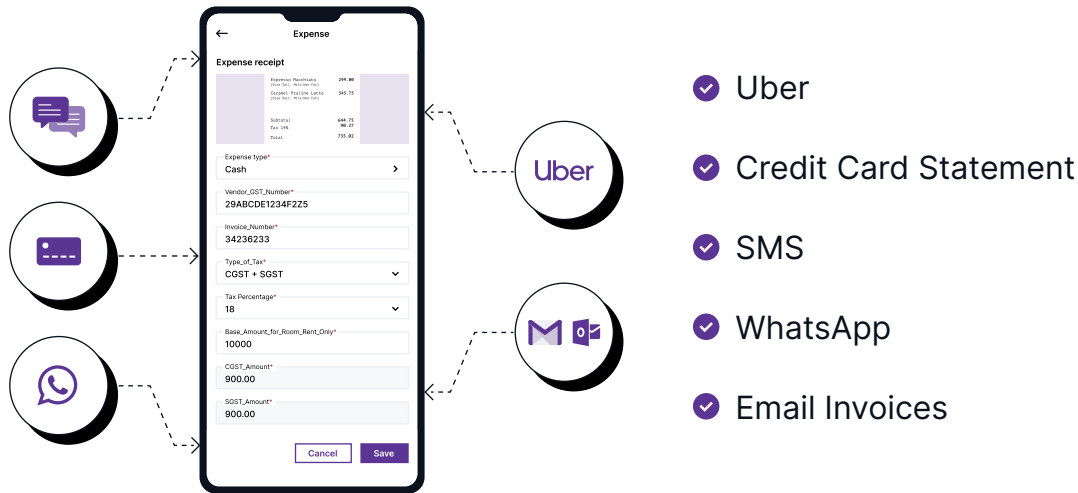


Happay provides the traveler with **in-depth information on their flight options** with statistics such as On-time, Delays etc., that help pick the best option.

Travelers also get an email on the day of travel with Flight details like Arrival Time, Delays, Gate Number, etc., **no need to physically check for the information.**

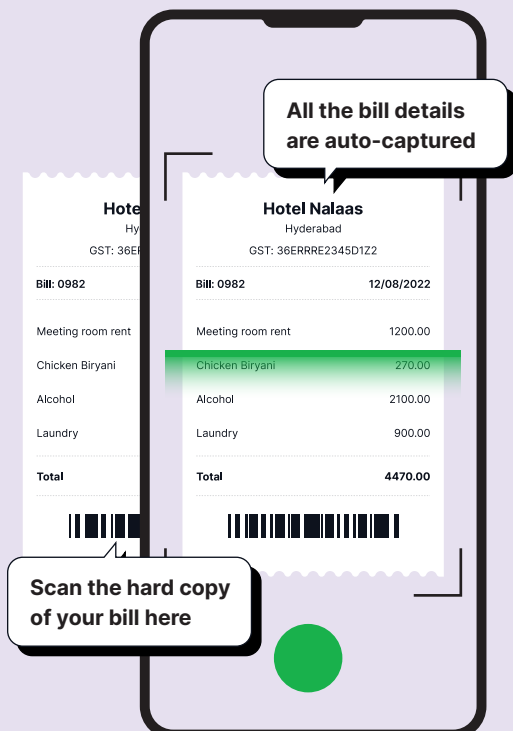
Section 2: Expense Management

1 Auto-capture Expense Details from Multiple Sources



Happy's AI Engine **XPENDITE** connects with all the above expense sources to auto-capture expense information with **100% accuracy**, ensuring **0 manual work**, and complete data validation.

2 Scan your bills on the go with OCR



Forget Manual Entry of Expenses. Happy's '**SMART SCAN**' helps capture expenses on the go **using OCR Technology** on the mobile app.

Scan the receipts and the system automatically creates an expense with the data captured: **Invoice number, vendor details, items, amount, date, GSTIN, etc.**

3

Thorough Automated Policy Checks & Flagging of Violations

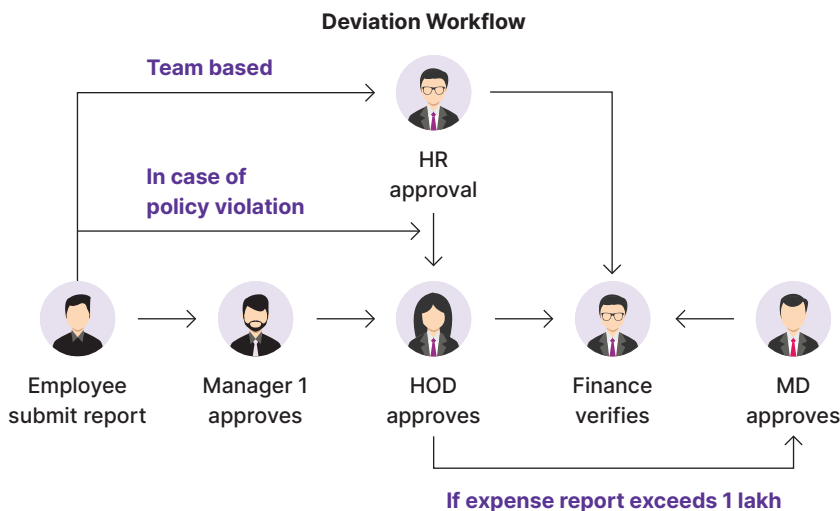


Happay's **SMART AUDIT** feature automatically checks policies and auto-flags violations, potential frauds & manual errors.

This helps the finance team **efficiently track expenses** by giving them information on inflated, false, duplicate, and restricted claims automatically.

4

Automated Workflow for Quick Approvals & Real-time Updates

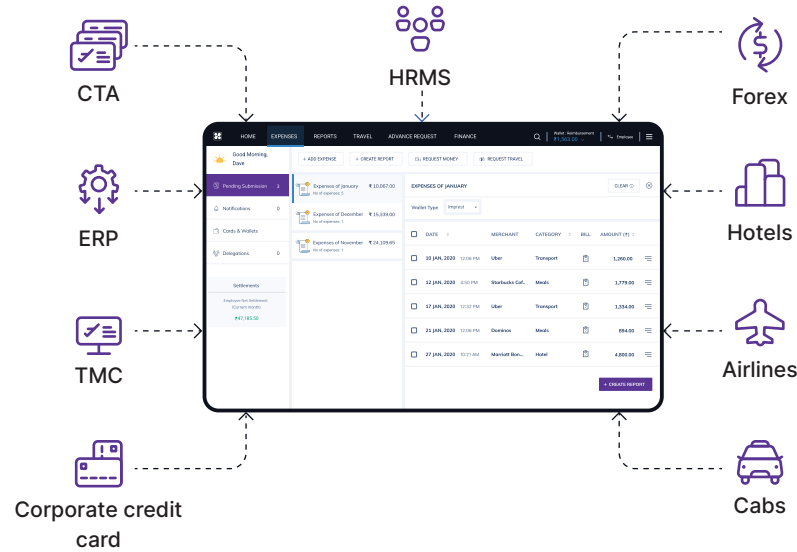


Configuring unique workflows based on teams, grades, amounts, exceptions, and deviations is simple. Happay also gives a complete trail of the approval process, including comments and actions.

Approvers **get notified of expense reports within seconds** via the web and mobile application, and employees get real-time updates on their requests. **Complete transparency.**

5

Easy & Accurate Reconciliation with Multi-system Integrations



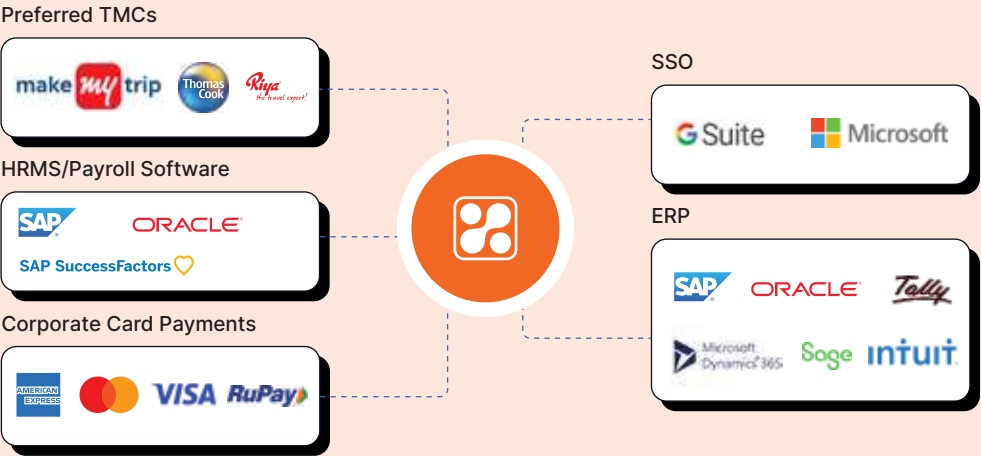
Happy's ReconX easily integrates with different systems for seamless exchange of data and zero duplication of efforts.

Import the required data and **save hundreds of man hours** spent on otherwise reconciling it manually.

Section 3: Integration and Analytics

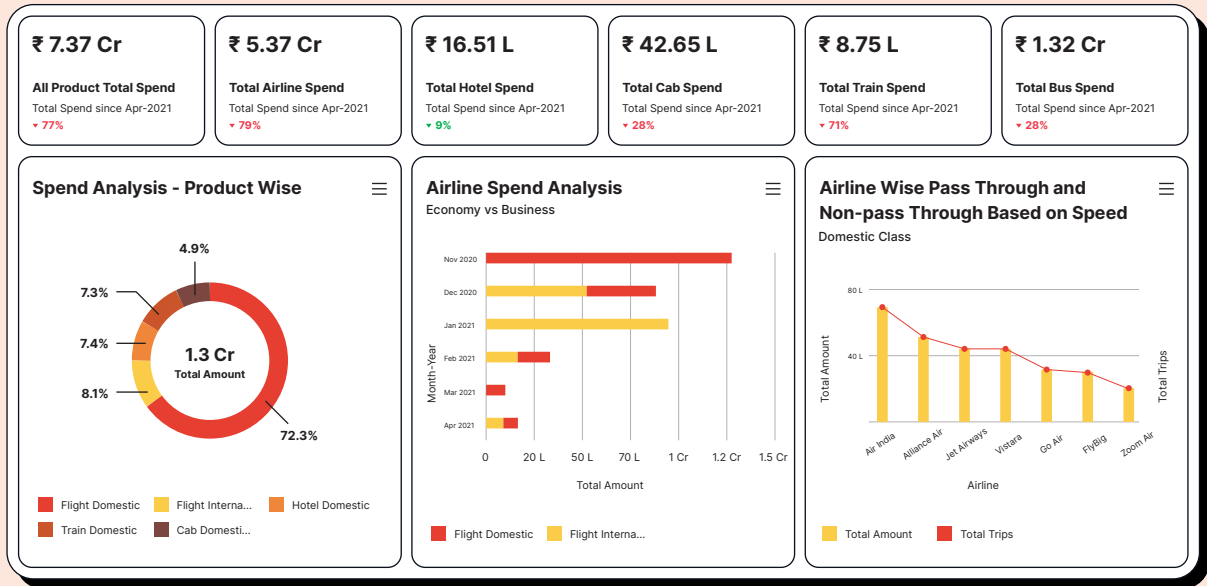
1

Seamless Integrations with All Essential Systems



Happy integrates with **30+ applications across ERP, HRMS, Travel Agencies, Travel Cabs, and Credit Cards**. With these integrations, it becomes easy for the applications to talk to each other.

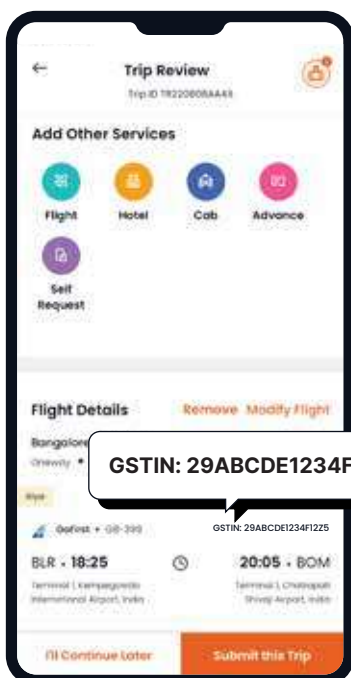
This ensures there is a real-time update of every action across applications making each of them the **single source of truth**.



Where does your company spend the most? What policies are most violated? Cost Break-up, Average Approval TAT, Top Spend Categories, Top Spenders, and Policy Violators - all these are at your fingertips as pre-generated reports from Day 1.

Section 4: GST

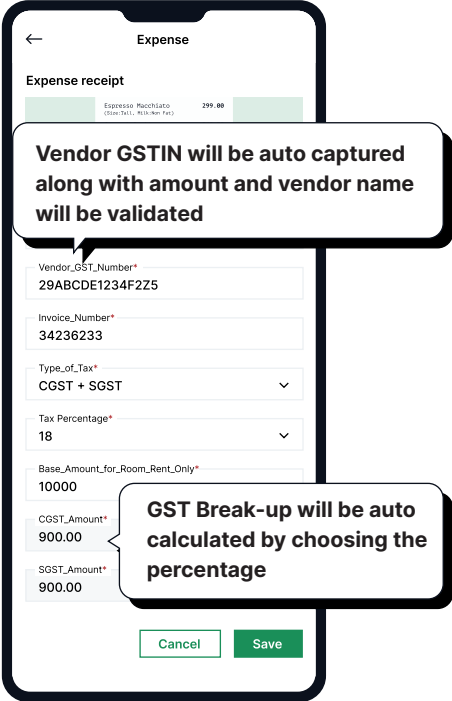
1 Automatic Company GSTIN Feeding for Self-booking



Happay **automatically feeds your company GSTIN** while ticket booking, ensuring the precise filing of GSTR1 by Airlines and Hotels.

2

Automatic Vendor GSTIN Capturing

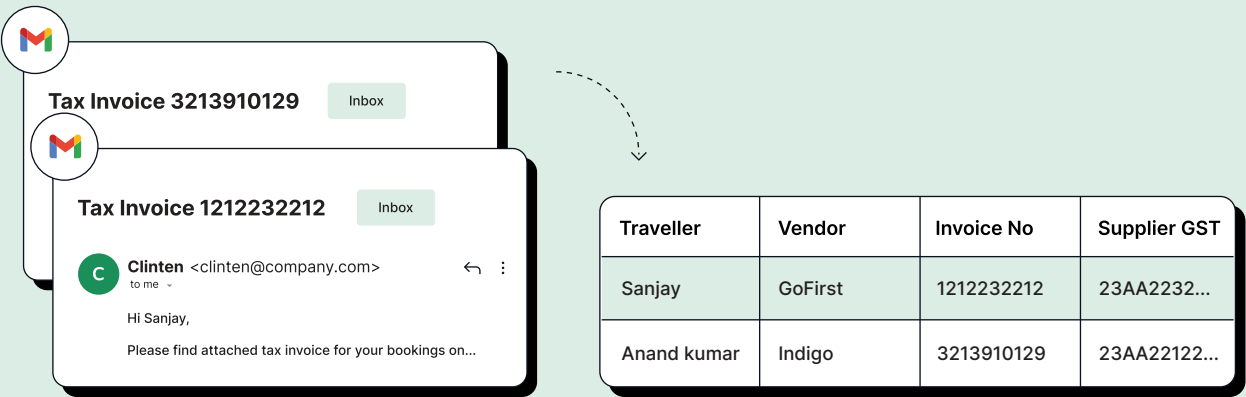


The **vendor's GSTIN is automatically captured** while employees file expenses using **Happay's SmartScan OCR Technology**.

GST Breakup is auto-calculated after choosing the percentage. This eliminates the need for a recheck from the finance team while auditing expenses.

3

Automatic Fetching of GST Details from Airlines



All airline expenses are automatically captured by Happay and the GSTIN details of the vendors are accurately picked.

Happay **auto-reads every travel invoice sent to the central email ID** to do this, requiring no manual effort from your team's end.

Automatic Report Generation for GSTR-2 Verification

Scan to know more



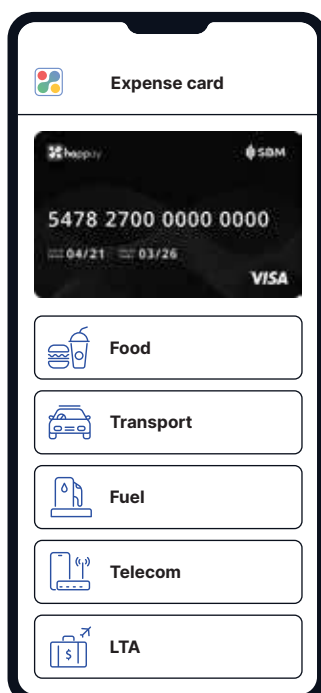
Supplier GSTIN			
21AALCA4699P1ZZ			
36AACCR1234F1ZH			

CGST	SGST	IGST	Total GST
0	0	92	92
67	67	0	134
0	0	299	299
64	64	0	128

Happay **auto-generates a consolidated error-free GST report** from all your expenses giving 100% accurate Input Tax Credit (ITC) data.

Section 5: Corporate Cards

1 Unified Employee Expense Card



One card. All Expenses

Travel Admins, Employees, everyone gets a corporate card integrated with a travel booking & expense management solution.

This makes it easy to get **real-time spend visibility, ensure policy compliance, and reconcile all expenses.**

Digital Petty Cash Management using Corporate Cards



End-to-End control of Petty Cash from fund distribution, spend visibility, expense filing, approvals, policy violation, cash reversal, auditing, reconciling, to budgeting is possible with Happay's Corporate Card.

Easily load up the card with petty cash for different branches.

Have one central place to control petty cash and get an in-depth view of every penny spent.

7000+ Customers

40+ Industries

20+ Countries

\$3Bn+ Annual GTV

Trusted by 7000+ Companies, a few below:



Certifications and Compliance



Email us at: sales@happay.in

Visit us at: www.happay.com