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What is smart audit?

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Smart Audit

Smart Audit is an AI-powered feature for managing employee expenses which can:

1. **Automatically read invoices (physical & digital)**
2. **Capture invoice data (amount, vendor GST, bill no etc.)**
3. **Identify policy violations & highlight them to the approver**

But How?

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Step 1 of 5

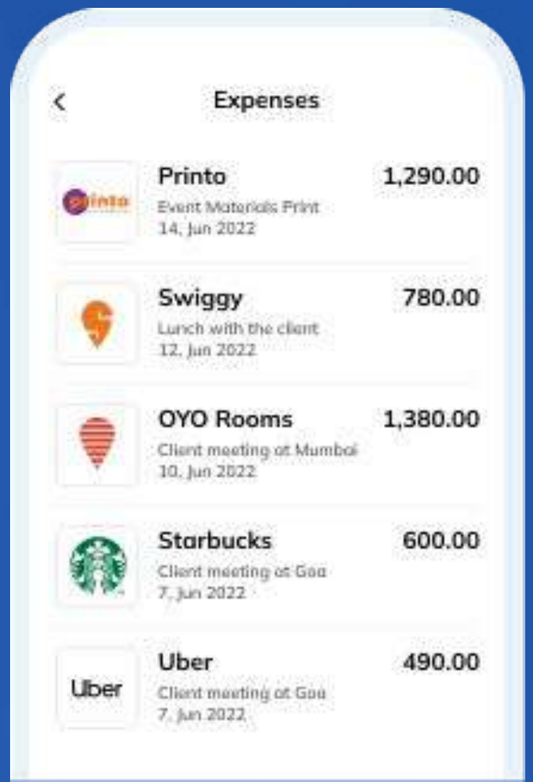
The expense management tool automatically captures expense data from all digital platforms...

SMS

TMC

Credit card statements

Email



Food

Cab

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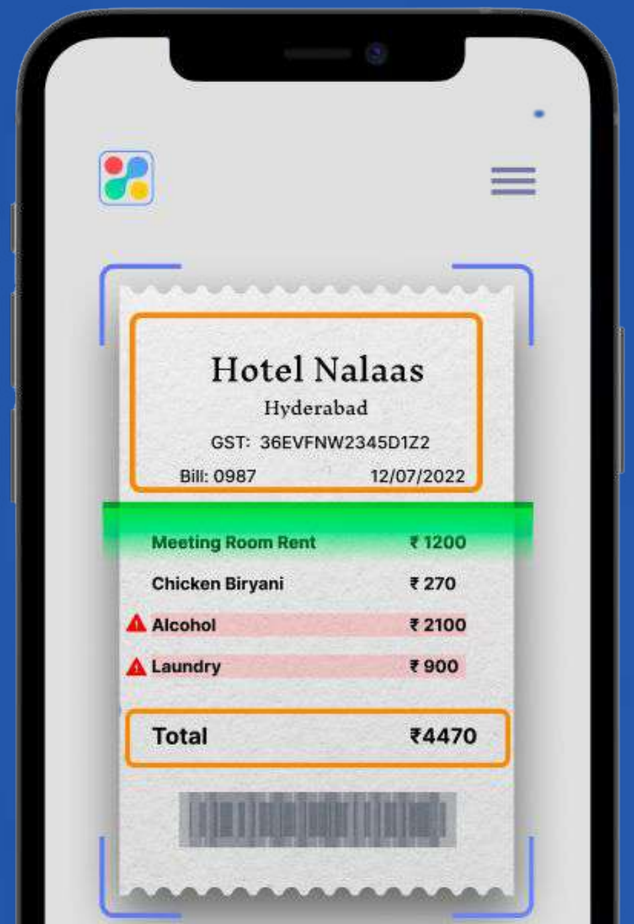
Step 2 of 5

In case of physical receipts, the AI technology "reads" receipts automatically



Captures invoice no, amount, vendor name & GSTIN, date, currency, and city automatically

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Step 3 of 5

After reading the invoice, the System automatically flags all policy violations...

Automated adherence to employee eligibility

Zero mismatch between invoice & claim

Invoice amount scanned = Amount claimed

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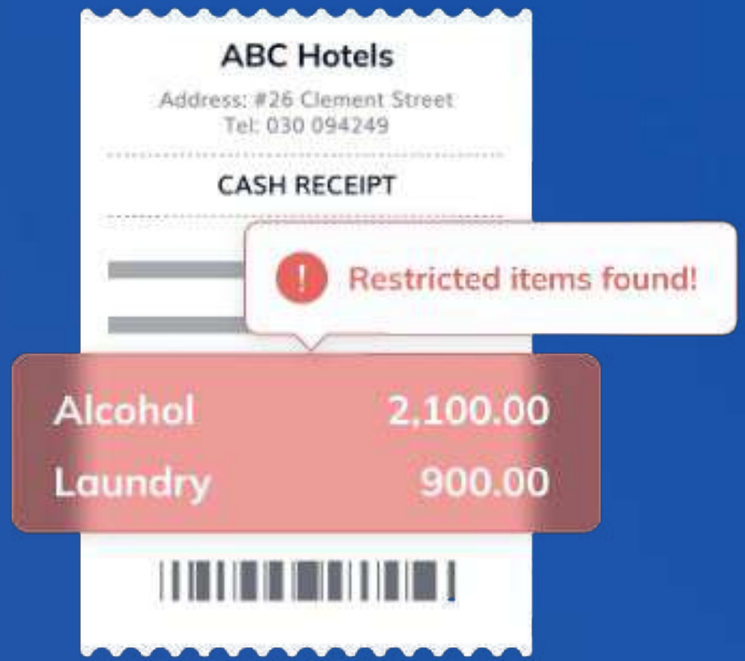
Step 4 of 5

... and flags potential frauds & manual errors

Zero duplicate claims

One bill = One claim

Employees cannot claim out-of-policy expenses



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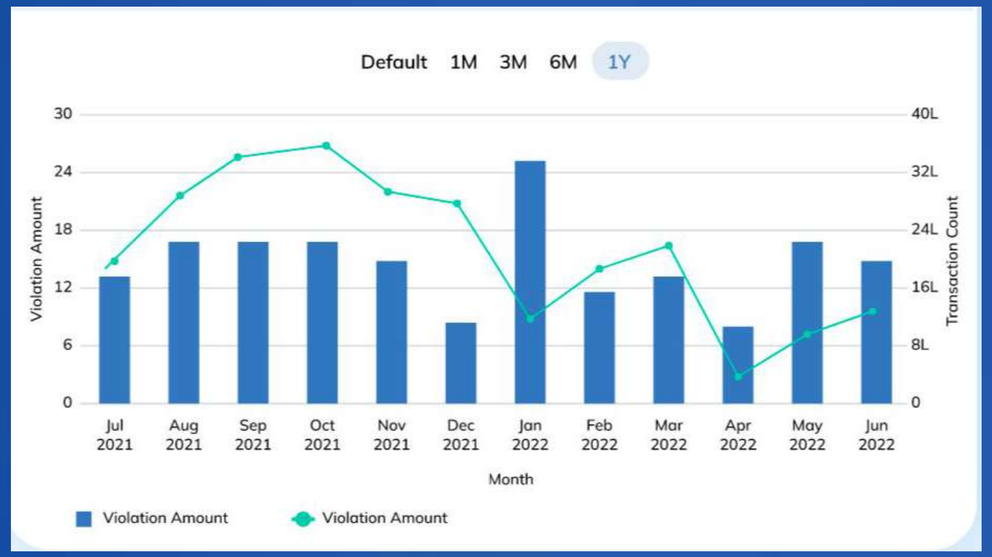
Step 5 of 5

CFOs can view policy violations & expense analytics in real-time

Trends of policy violations



Top 10 policy violators

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Smart Audit Ensures:

Great employee experience

No need for manual data entry
while filing

Time savings for Finance-team

No need for manually checking all bills
with claims

No policy violations & frauds

System automatically flags
non-policy-compliant expenses

Real-time expense visibility

CFOs can view policy violations &
budget utilizations in real-time

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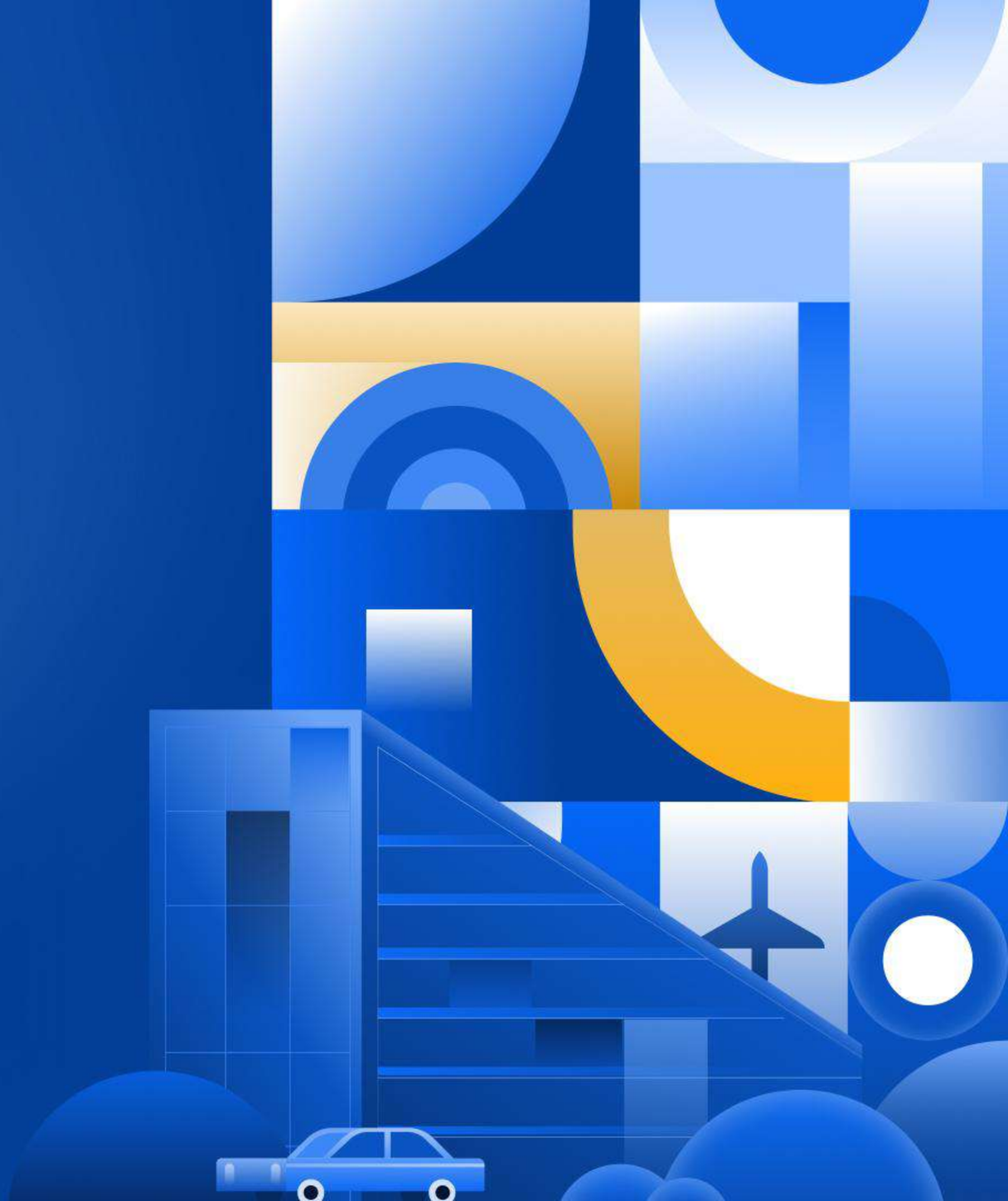
Thank you



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